

Ticker: **CVX US EQUITY**

Chevron Corp (New York: CVX, Currency: USD)

Sector: Energia Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Website: www.chevron.com
 Number of Employees: 45,298
 Ticker: CVX US

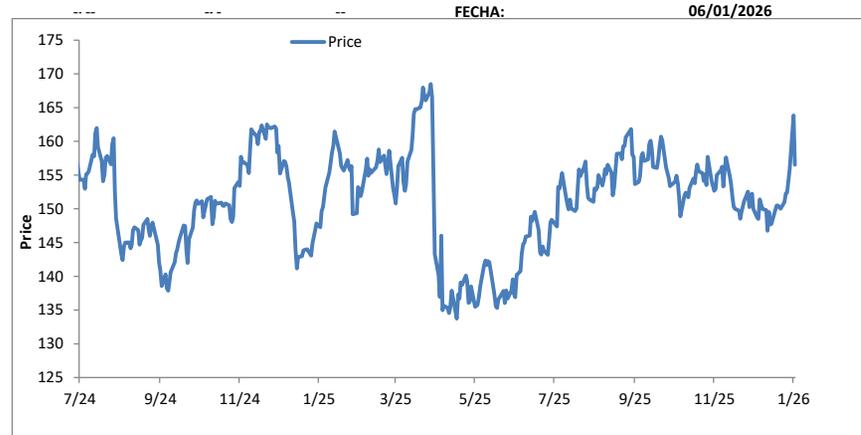
1400 Smith St Houston, TX 77002 United States
 Phone : 1-925-842-1000
 Fax : 1-415-894-2248

156.54 -7.31

Chevron Corporation es una empresa de energía. Fabrica petróleo crudo y gas natural, combustibles de transporte, lubricantes, petroquímicos y aditivos. Cuenta con clientes en todo el mundo.

| Stock Quote & Chart (Currency: USD) | | | |
|-------------------------------------|---------------|---------------------------|--------------|
| Last (delayed quote) | 156.54 | Market Cap (MM) | 315,196.7 |
| Open | 164.88 | Shares Out. (MM) | 2,013.5 |
| Previous Close | 163.85 | Float % | 93.5% |
| Change | 7.95 | Shares sold short (MM) | 17,809,981.0 |
| Change % | 5.10 | Dividend Yield % | 4.4 |
| Day High/Day Low | 165.1 / 156.1 | Diluted EPS Excl. XO | |
| 52 Wk High/52 Wk low | 169.0 / 132.0 | P / Diluted EPS Before XO | |
| Volume (MM) | 20.30 | Beta | 0.67 |
| Avg. Vol - 3 mo (MM) | 8.18 | | |

| Financial Information (Currency: USD, in mm) | | | |
|--|-----------|----------------------------|-----------|
| Revenue - LTM | 186,979.0 | Cash & ST Invest. | 6,785 |
| EBIT - LTM | 15,017.0 | Total Assets | 256,938.0 |
| EBITDA - LTM | 34,194.0 | Total Debt | 29,611.0 |
| Net Income - LTM | 12,768.0 | Total Liabilities | 103,781.0 |
| Total Enterprise Value | 354,771 | Total Equity | 153,157.0 |
| TEV/ Total Revenue | 1.9 x | Cash from Operations - LTM | 31,834.0 |
| TEV/ EBITDA | 10.3 x | Cash From Investing - LTM | -8,227.0 |
| | | Cash from Financing -LTM | -20,484.0 |

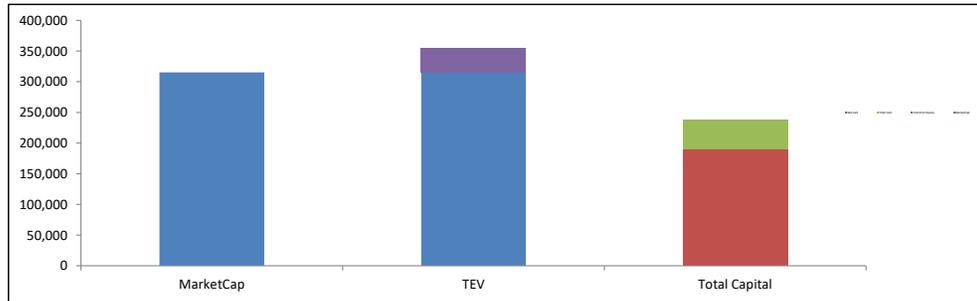


| Company Notes | |
|---|--|
| 2016 Q1 | ##### |
| GAAP Net Income Includes: (in millions, pre-tax) | 2014 A1 |
| A loss of \$96.000 from Restructuring | GAAP Net Income Includes: (in millions, pre-tax) |
| A loss of \$31.000 from Derivatives | A loss of \$613.000 from Legal Expense/Restructuring |
| A loss of \$169.231 from Impairment of Assets | A loss of \$3.726.000 from Mortgage Settlement |
| | A loss of \$210.000 from Tax Provision/ Benefit (after-tax) |
| 2015 Q3 | A loss of \$240.000 from CVA/DVA (after-tax) |
| GAAP Net Income Includes: (in millions, pre-tax) | A loss of \$2.000 from Discontinued Operations |
| A loss of \$38.000 from Restructuring | |
| A gain of \$-211.000 from Derivatives | |
| | 2014 Q4 |
| 2015 Q2 | GAAP Net Income Includes: (in millions, pre-tax) |
| GAAP Net Income Includes: (in millions, pre-tax) | A loss of \$2,800.000 from Legal Expense |
| A loss of \$1,960.000 from Asset Write Down | A loss of \$655.000 from Restructuring |
| A loss of \$670.000 from Other One Time Items | A gain of \$4.000 from CVA/DVA (after-tax) |
| A loss of \$13.000 from Derivatives | A loss of \$1.000 from Discontinued Operations |
| A gain of \$-1,800.000 from Disposal of Assets | |
| A loss of \$264 from Restructuring | 2014 Q3 |
| | GAAP Net Income includes, (in millions, pre-tax): |
| 2015 Q1 | a loss of \$371.000 from CVA/DVA |
| GAAP Net Income Includes: (in millions, pre-tax) | a loss of \$1600.000 from Litigation |
| A loss of \$114.000 from Derivatives | a loss of \$382.000 from Restructuring |
| | a gain of \$0.08 per share from Credit Valuation Adjustments |
| | 2014 A1 |
| GAAP Net Income includes, (in millions, pre-tax): | 2014 Q2 |
| a loss of \$ 49.00 from derivative | GAAP Net Income includes, (in millions, after-tax): |
| | a loss of \$3,726.000 from Mortgage Settlement |
| 2014 Q4 | a loss of \$20.000 from CVA/DVA |
| GAAP Net Income includes, (in millions, pre-tax): | a loss of \$22.000 from Discontinued Operations |
| a gain of \$ 9.000 from derivative | |

| Key Board Members | | |
|------------------------------|-------------------------------------|--------------------------------|
| Name | Title | Organization |
| Jon Meade Huntsman | Vice Chairman/Pres:Strategic Growth | Mastercard Inc |
| | Board Member | Ford Motor Co |
| | Board Member | Chevron Corp |
| John B Hess | Board Member | Hess Corporation |
| | Board Member | Chevron Corp |
| | Board Member | Goldman Sachs Group Inc |
| | Board Member | Lincoln Center For The Perform |
| Debra L Reed-Klages "Debbie" | Lead Director | Caterpillar Inc |
| | Board Member | Lockheed Martin Corp |
| | Board Member | California Horse Racing Board |
| | Board Member | Chevron Corp |
| | Board Member | Chevron Corp |
| | Board Member | Chevron Technology Ventures |
| | Board Member | Rady Children'S Hospital & Hea |
| Enrique Hernandez "Rick" | Principal Partner/Co-Founder | Interspan Communications |
| | Chairman | Inter Con Security Systems Inc |
| | Board Member | Macerich Co |
| | Board Member | Chevron Corp |
| | Board Member | Chevron Technology Ventures |
| Charles Wick Moorman | Senior Advisor | Amtrak |
| | Chairman | Rand Asc Holdings Llc |
| | Board Member | Focused Ultrasound Foundation |
| | Board Member | Oracle Corporation |
| | Board Member | Chevron Corp |
| | Trustee | Georgia Tech Foundation Inc |
| | Board Member | Chevron Technology Ventures |
| | Board Member | Natl Academy Of Engineering |
| Michael K Wirth "Mike" | Chairman/Ceo | Chevron Corp |
| | Chairman | American Petroleum Inst |

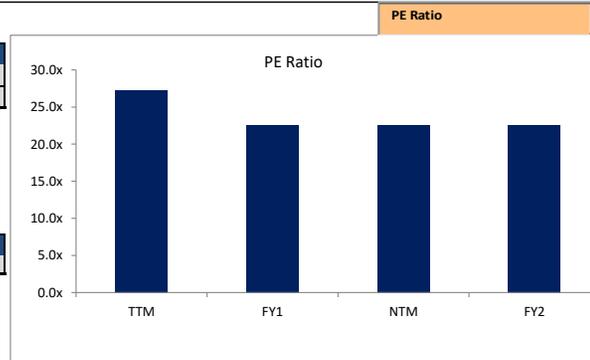
| Ticker: CVX US EQUITY | | Chevron Corp | | | | | | | | | | |
|--|------------|--|------------|------------|------------|------------|------------|------------|------------|------------|------------|-----|
| Period Type: Annuals | | Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados | | | | | | | | | | |
| FY | | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | 0FY | -0FQ | 1FY | 2FY | 3FY |
| Key Financials | | Actuals | | | | | | LTM | Estimates | | | |
| For the Fiscal Period Ending | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 | 31/12/2022 | 31/12/2023 | 30/09/2025 | 30/09/2025 | 31/12/2025 | 31/12/2026 | 31/12/2027 | |
| Currency | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | |
| Bit Digital, Inc. desarrolla una plataforma de activos digitales e infraestructura de inteligencia artificial (IA). Se especializa en los negocios de minería de activos | | | | | | | | | | | | |
| Total Revenue | 158,902.0 | 139,865.0 | 94,471.0 | 155,606.0 | 235,717.0 | 196,913.0 | 193,414.0 | 48,169.0 | 193,414.0 | 45,772.6 | 45,772.6 | |
| Growth Over Prior Year | 24.6% | (12.0%) | (32.5%) | 64.7% | 51.5% | (16.5%) | (1.8%) | (3.6%) | (12.4%) | (12.4%) | (12.4%) | |
| Gross Profit | 40,038.0 | 26,398.0 | 19,976.0 | 41,469.0 | 69,950.0 | 56,171.0 | 52,210.0 | 42,166.0 | -- | -- | -- | |
| Margin % | 25.2% | 18.9% | 21.1% | 26.7% | 29.7% | 28.5% | 27.0% | 87.5% | -- | -- | -- | |
| EBITDA | 33,865.0 | 31,939.0 | 15,962.0 | 36,304.0 | 58,628.0 | 46,539.0 | 39,646.0 | 34,194.0 | 10,287.3 | 10,287.3 | 10,287.3 | |
| Margin % | 21.3% | 22.8% | 16.9% | 23.3% | 24.9% | 23.6% | 20.5% | 71.0% | 5.3% | 22.5% | 22.5% | |
| EBIT | 14,446.0 | 100.0 | (6,097.0) | 16,180.0 | 39,950.0 | 26,229.0 | 18,917.0 | 15,017.0 | 4,681.2 | 4,681.2 | 4,681.2 | |
| Margin % | 9.1% | 0.1% | (6.5%) | 10.4% | 16.9% | 13.3% | 9.8% | 31.2% | 2.4% | 10.2% | 10.2% | |
| Earnings from Cont. Ops. | 14,860.0 | 2,845.0 | (5,561.0) | 15,689.0 | 35,608.0 | 21,411.0 | 17,749.0 | 12,899.0 | -- | -- | -- | |
| Margin % | 9.4% | 2.0% | (5.9%) | 10.1% | 15.1% | 10.9% | 9.2% | 26.8% | -- | -- | -- | |
| Net Income | 14,824.0 | 2,924.0 | (5,543.0) | 15,625.0 | 35,465.0 | 21,369.0 | 17,661.0 | 12,768.0 | 2,954.8 | 2,954.8 | 2,954.8 | |
| Margin % | 9.3% | 2.1% | (5.9%) | 10.0% | 15.0% | 10.9% | 9.1% | 26.5% | 1.5% | 6.5% | 6.5% | |
| Diluted EPS Excl. Extra Items | 7.7 | 1.5 | (3.0) | 8.1 | 18.3 | 11.4 | 9.7 | 7.1 | 1.5 | 1.5 | 1.5 | |
| Growth Over Prior Year | 59.6% | (80.1%) | -- | -- | 124.6% | (37.9%) | (14.4%) | (21.9%) | (26.3%) | (26.3%) | (26.3%) | |

| Current Capitalization (Millions) | |
|-----------------------------------|------------|
| Currency | USD |
| Share Price (USD) | 156.54 |
| Shares Out. | 2,013.52 |
| Market Capitalization (USD) | 315,196.67 |
| - Cash & Short Term Investments | 7,727.00 |
| + Total Debt | 41,544.00 |
| + Pref. Equity | 0.00 |
| + Total Minority Interest | 5,757.00 |
| = Total Enterprise Value (USD) | 354,770.67 |
| Book Value of Common Equity | 189,843.00 |
| + Pref. Equity | 0.00 |
| + Total Minority Interest | 5,757.00 |
| + Total Debt | 41,544.00 |
| = Total Capital | 237,144.00 |



| Valuation Multiples based on Current Capitalization | | | | | |
|---|------------|------------|------------|------------|------------|
| For the Fiscal Period Ending | Actual | LTM | Estimates | | |
| | 30/09/2025 | 30/09/2025 | 30/09/2025 | 30/09/2025 | 30/09/2025 |
| TEV/Total Revenue | 1.4x | 1.9x | 7.8x | 7.8x | 7.8x |
| TEV/EBITDA | 7.1x | 10.3x | 8.0x | 8.0x | 8.0x |
| TEV/EBIT | 14.6x | 23.5x | 17.2x | 17.2x | 17.2x |
| P/Diluted EPS Before Extra | 14.9x | 21.8x | | | |
| P/BV | 1.7x | 1.6x | 1.7x | 1.7x | 1.7x |
| Price/Tang BV | 1.7x | 1.7x | | | |

| Valuation Multiples for Chart | | | | |
|-------------------------------|-------|-------|-------|-------|
| For the Fiscal Period Ending | TTM | FY1 | NTM | FY2 |
| PE Ratio | 27.3x | 22.5x | 22.5x | 22.5x |
| TEV / EBITDA | 10.3x | 8.0x | 8.0x | 8.0x |
| Price / CF | 8.8x | 8.1x | 8.1x | 8.1x |
| Price / Book | 1.7x | 1.7x | 1.7x | 1.7x |
| Dividend Yield | 4.4x | 4.5x | 4.5x | 4.5x |



| | |
|-------------|---------------|
| Ticker: | CVX US EQUITY |
| Period Type | Annuals |

| | |
|---------------|--------|
| CVX US EQUITY | Ascend |
| Consolidated | Yes |

| | | | |
|------------|-----------|--------|-----|
| Currency | Reporting | Change | USD |
| Accounting | Mixed | | |

Chevron Corp

Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

| Y | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Balance Sheet | | | | | | | | | | | |
| Balance Sheet as of: | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 | 31/12/2022 | 31/12/2023 | 31/12/2024 |
| Currency | USD |
| ASSETS | | | | | | | | | | | |
| Cash And Equivalents | 12,785.00 | 11,022.00 | 6,988.00 | 4,813.00 | 9,342.00 | 5,686.00 | 5,596.00 | 5,640.00 | 17,678.00 | 8,178.00 | 6,781.00 |
| Short Term Investments | 422.00 | 310.00 | 13.00 | 9.00 | 53.00 | 63.00 | 31.00 | 35.00 | 223.00 | 45.00 | 4.00 |
| Total Cash & ST Investments | 13,207.00 | 11,332.00 | 7,001.00 | 4,822.00 | 9,395.00 | 5,749.00 | 5,627.00 | 5,675.00 | 17,901.00 | 8,223.00 | 6,785.00 |
| Accounts & Notes Receivable | 16,736.00 | 12,860.00 | 14,092.00 | 15,353.00 | 15,050.00 | 13,325.00 | 11,471.00 | 18,419.00 | 20,456.00 | 19,921.00 | 20,684.00 |
| Total Receivables | 16,736.00 | 12,860.00 | 14,092.00 | 15,353.00 | 15,050.00 | 13,325.00 | 11,471.00 | 18,419.00 | 20,456.00 | 19,921.00 | 20,684.00 |
| Inventories | 6,505.00 | 6,334.00 | 5,419.00 | 5,585.00 | 5,704.00 | 5,848.00 | 5,676.00 | 6,795.00 | 8,247.00 | 8,612.00 | 9,074.00 |
| Prepaid Exp. | 5,776.00 | 3,904.00 | 3,107.00 | 2,800.00 | 2,922.00 | 3,407.00 | 3,304.00 | 2,849.00 | 3,739.00 | 4,372.00 | 4,368.00 |
| Restricted Cash | - | - | - | - | - | - | - | - | - | - | - |
| Other Current Assets | 8.00 | - | - | - | 950.00 | - | - | - | - | - | - |
| Total Current Assets | 42,232.00 | 34,430.00 | 29,619.00 | 28,560.00 | 34,021.00 | 28,329.00 | 26,078.00 | 33,738.00 | 50,343.00 | 41,128.00 | 40,911.00 |
| Net Property, Plant & Equipment | 183,173.00 | 188,396.00 | 182,186.00 | 177,712.00 | 169,207.00 | 154,568.00 | 160,567.00 | 150,629.00 | 147,853.00 | 159,041.00 | 153,114.00 |
| Long-term Investments | 577.00 | 532.00 | 461.00 | 392.00 | 285.00 | 286.00 | 296.00 | 339.00 | 628.00 | 699.00 | 820.00 |
| Deferred Charges, LT | - | - | - | - | - | - | - | - | - | - | - |
| Other Long-Term Assets | 40,044.00 | 41,182.00 | 47,812.00 | 47,142.00 | 50,350.00 | 54,245.00 | 52,849.00 | 54,829.00 | 58,885.00 | 60,764.00 | 62,093.00 |
| Total Assets | 266,026.00 | 264,540.00 | 260,078.00 | 253,806.00 | 253,863.00 | 237,428.00 | 239,790.00 | 239,535.00 | 257,709.00 | 261,632.00 | 256,938.00 |
| LIABILITIES | | | | | | | | | | | |
| Accrued Exp. | 5,328.00 | 4,833.00 | 4,882.00 | 5,267.00 | 4,927.00 | 6,589.00 | 7,812.00 | 6,972.00 | 7,486.00 | 7,655.00 | 8,486.00 |
| Short-term Borrowings | 3,790.00 | 4,927.00 | 10,840.00 | 5,192.00 | 5,726.00 | 4,559.00 | 2,839.00 | 1,251.00 | 3,075.00 | 2,067.00 | 5,925.00 |
| Accounts Payable | 18,943.00 | 13,465.00 | 13,887.00 | 14,443.00 | 13,941.00 | 14,029.00 | 10,778.00 | 16,383.00 | 18,909.00 | 20,207.00 | 21,952.00 |
| Curr. Income Taxes Payable | 2,575.00 | 1,073.00 | 1,050.00 | 1,600.00 | 1,628.00 | 1,554.00 | 921.00 | 1,700.00 | 4,381.00 | 1,863.00 | 1,872.00 |
| Other Current Liabilities | 1,290.00 | 1,169.00 | 1,126.00 | 1,235.00 | 949.00 | (201.00) | (167.00) | 485.00 | 357.00 | 466.00 | 323.00 |
| Total Current Liabilities | 31,926.00 | 25,467.00 | 31,785.00 | 27,737.00 | 27,171.00 | 26,530.00 | 22,183.00 | 26,791.00 | 34,208.00 | 32,258.00 | 38,558.00 |
| Long-Term Debt | 24,028.00 | 33,622.00 | 35,286.00 | 33,571.00 | 28,733.00 | 26,299.00 | 45,382.00 | 33,621.00 | 24,295.00 | 24,003.00 | 23,686.00 |
| Unearned Revenue, Non-Current | - | - | - | - | - | - | - | - | - | - | - |
| Other Non-Current Liabilities | 53,881.00 | 51,565.00 | 46,285.00 | 43,179.00 | 42,317.00 | 39,391.00 | 39,499.00 | 39,183.00 | 38,964.00 | 43,442.00 | 41,537.00 |
| Total Liabilities | 109,835.00 | 110,654.00 | 113,356.00 | 104,487.00 | 98,221.00 | 92,220.00 | 107,064.00 | 99,595.00 | 97,467.00 | 99,703.00 | 103,781.00 |
| Pref. Stock, Non-Redeem. | - | - | - | - | - | - | - | - | - | - | - |
| Total Pref. Equity | - |
| Minority Interest | 1,163.00 | 1,170.00 | 1,166.00 | 1,195.00 | 1,088.00 | 995.00 | 1,038.00 | 873.00 | 960.00 | 972.00 | 839.00 |
| Additional Paid In Capital | 17,873.00 | 18,162.00 | 18,427.00 | 18,680.00 | 18,944.00 | 19,097.00 | 18,661.00 | 19,114.00 | 20,492.00 | 23,197.00 | 23,503.00 |
| Retained Earnings | 184,987.00 | 181,578.00 | 173,046.00 | 174,106.00 | 180,987.00 | 174,945.00 | 160,377.00 | 165,546.00 | 190,024.00 | 200,025.00 | 205,852.00 |
| Treasury Stock | (42,733.00) | (42,493.00) | (41,834.00) | (40,833.00) | (41,593.00) | (44,599.00) | (41,498.00) | (41,464.00) | (48,196.00) | (59,065.00) | (74,037.00) |
| Comprehensive Inc. and Other | (5,099.00) | (4,531.00) | (4,083.00) | (3,829.00) | (3,784.00) | (5,230.00) | (5,852.00) | (4,129.00) | (3,038.00) | (3,200.00) | (3,000.00) |
| Total Common Equity | 156,191.00 | 153,886.00 | 146,722.00 | 149,319.00 | 155,642.00 | 145,208.00 | 132,726.00 | 139,940.00 | 160,242.00 | 161,929.00 | 153,157.00 |
| Total Equity | 156,191.00 | 153,886.00 | 146,722.00 | 149,319.00 | 155,642.00 | 145,208.00 | 132,726.00 | 139,940.00 | 160,242.00 | 161,929.00 | 153,157.00 |
| Total Liabilities And Equity | 266,026.00 | 264,540.00 | 260,078.00 | 253,806.00 | 253,863.00 | 237,428.00 | 239,790.00 | 239,535.00 | 257,709.00 | 261,632.00 | 256,938.00 |
| Supplemental Items | | | | | | | | | | | |
| Total Shares Out. on Filing Date | 1,879.65 | 1,882.81 | 1,891.51 | 1,904.70 | 1,882.17 | 1,882.17 | 1,925.19 | 1,929.81 | 1,915.22 | 1,865.65 | 1,769.01 |
| Total Shares Out. on Balance Sheet Date | 1,879.65 | 1,882.81 | 1,891.51 | 1,904.70 | 1,882.17 | 1,882.17 | 1,925.19 | 1,929.81 | 1,915.22 | 1,865.65 | 1,769.01 |
| Book Value/Share | 82.48 | 81.11 | 76.95 | 77.77 | 82.11 | 76.62 | 68.40 | 72.06 | 83.17 | 86.27 | 86.10 |
| Tangible Book Value | 150,435.00 | 148,128.00 | 140,975.00 | 143,593.00 | 150,036.00 | 139,750.00 | 127,286.00 | 134,682.00 | 154,560.00 | 156,235.00 | 147,740.00 |
| Tangible Book Value/Share | 80.03 | 78.67 | 74.53 | 75.39 | 79.71 | 74.25 | 66.12 | 69.79 | 80.70 | 83.74 | 83.52 |
| Total Debt | 27,818.00 | 38,549.00 | 46,126.00 | 38,763.00 | 34,459.00 | 30,858.00 | 48,221.00 | 34,872.00 | 27,370.00 | 26,070.00 | 29,611.00 |
| Net Debt | 14,611.00 | 27,217.00 | 39,125.00 | 33,941.00 | 25,064.00 | 25,109.00 | 42,594.00 | 29,197.00 | 9,469.00 | 17,847.00 | 22,826.00 |
| Total Minority Interest | 1,163.00 | 1,170.00 | 1,166.00 | 1,195.00 | 1,088.00 | 995.00 | 1,038.00 | 873.00 | 960.00 | 972.00 | 839.00 |
| Inventory Method | Last-in-first-out |
| Raw Materials in Inventory | 467.00 | 490.00 | 455.00 | 476.00 | 487.00 | 492.00 | 457.00 | 565.00 | 515.00 | 406.00 | 502.00 |
| Work in Progress Inventory | - | - | - | - | - | - | - | - | - | - | - |
| Finished Goods Inventory | 3,854.00 | 3,535.00 | 2,720.00 | 3,142.00 | 3,383.00 | 3,722.00 | 3,576.00 | 4,248.00 | 5,866.00 | 6,059.00 | 6,490.00 |
| Other Inventory Accounts | 2,184.00 | 2,309.00 | 2,244.00 | 1,967.00 | 1,834.00 | 1,634.00 | 1,643.00 | 1,982.00 | 1,866.00 | 2,147.00 | 2,082.00 |
| Accum. Allowance for Doubtful Accts | 59.00 | 313.00 | 373.00 | 490.00 | 869.00 | 746.00 | 284.00 | 303.00 | 457.00 | 301.00 | 259.00 |
| Full Time Employees | 64,700.00 | 61,500.00 | 55,200.00 | 51,900.00 | 48,600.00 | 48,200.00 | 47,736.00 | 42,595.00 | 43,846.00 | 46,500.00 | 45,298.00 |

| | | | | | |
|-----------------------|-------------------|----------------------------|-----------|--------|-----|
| Ticker: CVX US EQUITY | Sort Ascend | Currency Selection | Reporting | Change | USD |
| Period Type: Annuals | Consolidated: Yes | Accounting Standard: Mixed | | | |

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

| Y | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|---|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|-------------------|--------------------|--------------------|--------------------|--------------------|
| Cash Flow | | | | | | | | | | | |
| For the Fiscal Period Ending | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 | 31/12/2022 | 31/12/2023 | 31/12/2024 |
| Currency | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD |
| Net Income | 19,241.00 | 4,587.00 | (497.00) | 9,195.00 | 14,824.00 | 2,924.00 | (5,543.00) | 15,625.00 | 35,465.00 | 21,369.00 | 17,661.00 |
| Depreciation & Amort., Total | 16,793.00 | 21,037.00 | 19,457.00 | 19,349.00 | 19,419.00 | 29,218.00 | 19,508.00 | 17,925.00 | 16,319.00 | 17,326.00 | 17,282.00 |
| Other Non-Cash Adj | (4,019.00) | (4,189.00) | (5,943.00) | (8,726.00) | (2,907.00) | (6,322.00) | (1,736.00) | (3,002.00) | (4,307.00) | 99.00 | (4,662.00) |
| Changes in Non-Cash Capital | (540.00) | (1,979.00) | (327.00) | 520.00 | (718.00) | 1,494.00 | (1,652.00) | (1,361.00) | 2,125.00 | (3,185.00) | 1,211.00 |
| Cash from Ops. | 31,475.00 | 19,456.00 | 12,690.00 | 20,338.00 | 30,618.00 | 27,314.00 | 10,577.00 | 29,187.00 | 49,602.00 | 35,609.00 | 31,492.00 |
| Capital Expenditure | (35,407.00) | (29,504.00) | (18,109.00) | (13,404.00) | (13,792.00) | (14,116.00) | (8,922.00) | (8,056.00) | (11,974.00) | (15,829.00) | (16,448.00) |
| Sale of Property, Plant, and Equipment | 5,729.00 | 5,739.00 | 3,476.00 | 5,096.00 | 2,392.00 | 2,951.00 | 2,968.00 | 1,791.00 | 2,635.00 | 669.00 | 7,704.00 |
| Cash Acquisitions | - | - | - | - | - | - | - | - | - | - | - |
| Proceeds from Investment | - | - | - | - | - | - | - | - | - | - | 45.00 |
| Divestitures | - | - | - | - | - | - | - | - | - | - | - |
| Invest. in Marketable & Equity Secur. | - | - | - | - | - | - | - | - | - | - | - |
| Other Investing Activities | (215.00) | (43.00) | (1,737.00) | (12.00) | (890.00) | (293.00) | (1,011.00) | 400.00 | (2,769.00) | (72.00) | (237.00) |
| Cash from Investing | (29,893.00) | (23,808.00) | (16,370.00) | (8,320.00) | (12,290.00) | (11,458.00) | (6,965.00) | (5,865.00) | (12,108.00) | (15,232.00) | (8,936.00) |
| Net Short Term Debt Issued/Repaid | 3,431.00 | (335.00) | 2,130.00 | (5,142.00) | 2,021.00 | (2,821.00) | 651.00 | (5,572.00) | 263.00 | 135.00 | 4,868.00 |
| Long-Term Debt Issued | 4,000.00 | 11,091.00 | 6,924.00 | 3,991.00 | 218.00 | - | 12,308.00 | - | - | 150.00 | 478.00 |
| Long-Term Debt Repaid | (43.00) | (32.00) | (1,584.00) | (6,310.00) | (6,741.00) | (5,025.00) | (5,489.00) | (7,364.00) | (8,742.00) | (4,340.00) | (1,778.00) |
| Total Debt Issued/Repaid | 7,388.00 | 10,724.00 | 7,470.00 | (7,461.00) | (4,502.00) | (7,846.00) | 7,470.00 | (12,936.00) | (8,479.00) | (4,055.00) | 3,568.00 |
| Pref. Dividends Paid | (7,928.00) | (7,992.00) | (8,032.00) | (8,132.00) | (8,502.00) | (8,959.00) | (9,651.00) | (10,179.00) | (10,968.00) | (11,336.00) | (11,801.00) |
| Total Dividends Paid | (7,928.00) | (7,992.00) | (8,032.00) | (8,132.00) | (8,502.00) | (8,959.00) | (9,651.00) | (10,179.00) | (10,968.00) | (11,336.00) | (11,801.00) |
| Increase in Capital Stocks | - | 211.00 | 650.00 | 1,117.00 | - | - | - | 38.00 | - | - | - |
| Decrease in Capital Stocks | (4,412.00) | - | - | - | (604.00) | (2,935.00) | (1,531.00) | - | (5,417.00) | (14,678.00) | (15,044.00) |
| Special Dividend Paid | - | - | - | - | - | - | - | - | - | - | - |
| Incr(Decr) in Deposits | - | - | - | - | - | - | - | - | - | - | - |
| Incr(Decr) Insurance Reserves | - | - | - | - | - | - | - | - | - | - | - |
| Other Financing Activities | (90.00) | (354.00) | (116.00) | (13.00) | (182.00) | 314.00 | (74.00) | (187.00) | (304.00) | (154.00) | (292.00) |
| Cash from Financing | (5,042.00) | 2,589.00 | (28.00) | (14,489.00) | (13,790.00) | (19,426.00) | (3,786.00) | (23,264.00) | (25,168.00) | (30,223.00) | (23,569.00) |
| Net Change in Cash | (3,460.00) | (1,763.00) | (3,708.00) | (2,471.00) | 4,538.00 | (3,570.00) | (174.00) | 58.00 | 12,326.00 | (9,846.00) | (1,013.00) |
| Supplemental Items | | | | | | | | | | | |
| Cash Interest Paid | - | - | 158.00 | 265.00 | 736.00 | 810.00 | 720.00 | 699.00 | 525.00 | 465.00 | 587.00 |
| Cash Taxes Paid | 10,562.00 | 4,645.00 | 1,935.00 | 3,132.00 | 4,748.00 | 4,817.00 | 2,987.00 | 4,355.00 | 9,148.00 | 10,416.00 | 8,458.00 |
| Free Cash Flow | (3,932.00) | (10,048.00) | (5,419.00) | 6,934.00 | 16,826.00 | 13,198.00 | 1,655.00 | 21,131.00 | 37,628.00 | 19,780.00 | 15,044.00 |
| Change in Net Working Capital | (540.00) | (1,979.00) | (327.00) | 520.00 | (718.00) | 1,494.00 | (1,652.00) | 1,361.00 | 2,125.00 | (3,185.00) | 1,211.00 |

Ticker: CVX US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

| | | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|-----------------------------|---------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Multiples | | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 | 31/12/2022 | 31/12/2023 | 31/12/2024 |
| TEV / LTM Total Revenue | Close | 1.2x | 1.6x | 2.5x | 2.1x | 1.5x | 1.8x | 2.2x | 1.6x | 1.5x | 1.5x | 1.4x |
| | Average | 1.1x | 1.0x | 1.8x | 2.4x | 2.1x | 1.6x | 1.4x | 2.6x | 2.2x | 1.3x | 1.5x |
| | High | 1.2x | 1.6x | 2.5x | 2.7x | 2.3x | 1.8x | 2.2x | 2.9x | 2.5x | 1.6x | 1.7x |
| | Low | 0.9x | 0.8x | 1.4x | 2.1x | 1.5x | 1.5x | 0.9x | 1.6x | 1.5x | 1.2x | 1.4x |
| TEV / LTM EBITDA | Close | 6.2x | 11.4x | 19.9x | 12.5x | 6.8x | 7.9x | 12.9x | 7.1x | 6.0x | 6.4x | 7.1x |
| | Average | 5.7x | 5.4x | 12.5x | 19.0x | 12.1x | 7.5x | 6.1x | 15.3x | 9.4x | 5.3x | 6.5x |
| | High | 6.3x | 11.4x | 19.8x | 21.1x | 13.2x | 8.0x | 12.9x | 17.1x | 10.8x | 6.5x | 7.2x |
| | Low | 4.7x | 4.0x | 10.2x | 12.5x | 6.9x | 6.9x | 4.0x | 7.1x | 6.1x | 4.7x | 5.8x |
| TEV / LTM EBIT | Close | 11.5x | -- | -- | 110.3x | 16.0x | 1211.4x | -- | 15.8x | 8.9x | 11.3x | 14.6x |
| | Average | 8.6x | 10.0x | -- | 110.0x | 106.5x | 22.3x | 922.2x | 15.8x | 20.9x | 7.8x | 11.4x |
| | High | 11.6x | 11.6x | -- | 110.0x | 116.5x | 1216.5x | 1224.8x | 15.8x | 24.2x | 11.4x | 14.9x |
| | Low | 7.2x | 7.5x | -- | 110.0x | 16.2x | 16.2x | 613.1x | 15.8x | 8.9x | 6.9x | 10.3x |
| Price / LTM EPS | Close | 12.1x | 27.2x | 113.2x | 35.6x | 12.5x | 20.1x | -- | 13.6x | 9.4x | 11.8x | 17.3x |
| | Average | 10.8x | 10.4x | 30.5x | 106.8x | 34.2x | 13.8x | 14.7x | 13.6x | 18.4x | 8.4x | 12.2x |
| | High | 12.1x | 27.2x | 113.2x | 121.1x | 38.0x | 20.1x | 20.3x | 13.6x | 21.8x | 11.8x | 17.3x |
| | Low | 9.0x | 7.5x | 23.9x | 35.6x | 12.5x | 12.5x | 9.0x | 13.6x | 9.4x | 7.4x | 10.9x |
| Price / Book Value | Close | 1.4x | 1.1x | 1.5x | 1.6x | 1.3x | 1.6x | 1.2x | 1.6x | 2.2x | 1.7x | 1.7x |
| | Average | 1.5x | 1.2x | 1.2x | 1.4x | 1.5x | 1.5x | 1.2x | 1.5x | 2.2x | 1.9x | 1.8x |
| | High | 1.7x | 1.4x | 1.5x | 1.6x | 1.7x | 1.6x | 1.6x | 1.7x | 2.6x | 2.3x | 1.9x |
| | Low | 1.3x | 0.8x | 1.0x | 1.3x | 1.3x | 1.3x | 0.7x | 1.2x | 1.7x | 1.7x | 1.6x |
| Price / Tangible Book Value | Close | 1.4x | 1.1x | 1.6x | 1.7x | 1.4x | 1.6x | 1.3x | 1.7x | 2.2x | 1.8x | 1.7x |
| | Average | 1.6x | 1.2x | 1.3x | 1.5x | 1.6x | 1.5x | 1.2x | 1.6x | 2.3x | 2.0x | 1.8x |
| | High | 1.8x | 1.4x | 1.6x | 1.7x | 1.8x | 1.6x | 1.6x | 1.8x | 2.7x | 2.3x | 2.0x |
| | Low | 1.3x | 0.9x | 1.0x | 1.4x | 1.3x | 1.4x | 0.7x | 1.3x | 1.7x | 1.8x | 1.6x |
| Price / Cash Flow | Close | 6.7x | 8.6x | 17.4x | 11.6x | 6.7x | 8.3x | 14.9x | 7.7x | 7.0x | 7.8x | 8.3x |
| | Average | 6.6x | 5.8x | 9.6x | 16.4x | 11.1x | 7.4x | 6.1x | 18.4x | 10.4x | 6.2x | 8.1x |
| | High | 7.4x | 8.6x | 17.4x | 18.6x | 12.4x | 8.3x | 14.9x | 21.0x | 12.3x | 7.8x | 8.7x |
| | Low | 5.5x | 4.2x | 7.6x | 11.6x | 6.7x | 6.7x | 3.7x | 7.7x | 7.0x | 5.5x | 7.3x |
| TEV / LTM FCF | Close | -- | -- | -- | 34.0x | 12.3x | 17.1x | 95.4x | 10.6x | 9.2x | 14.1x | 17.4x |
| | Average | -- | -- | -- | 34.0x | 32.6x | 13.5x | 12.8x | 117.3x | 14.4x | 8.2x | 14.5x |
| | High | -- | -- | -- | 34.0x | 36.3x | 17.1x | 95.4x | 134.2x | 17.1x | 14.1x | 17.4x |
| | Low | -- | -- | -- | 34.0x | 12.3x | 12.2x | 7.7x | 10.6x | 9.2x | 7.3x | 13.1x |
| Dividend Yield | Close | 3.8 | 4.8 | 3.6 | 3.5 | 4.1 | 3.9 | 6.1 | 4.5 | 3.2 | 4.0 | 4.5 |
| | Average | 3.2 | 4.4 | 4.3 | 3.9 | 3.6 | 3.7 | 5.5 | 5.0 | 3.4 | 3.6 | 4.0 |
| | High | 3.9 | 6.0 | 5.4 | 4.2 | 4.3 | 4.1 | 8.8 | 6.1 | 4.5 | 4.0 | 4.5 |
| | Low | 2.9 | 3.7 | 3.6 | 3.4 | 3.2 | 3.5 | 3.9 | 4.3 | 2.8 | 3.0 | 3.6 |

| | | | | | | |
|-----------------------|---------------|--------------|----------|------------|--------|-----|
| Ticker: CVX US EQUITY | CVX US EQUITY | Ascend | Currency | Reporting | Change | USD |
| Period Type | Annuals | Consolidated | Yes | Accounting | Mixed | |

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

| Y | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|-------------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| | | | | | | | 31/12/2020 | 31/12/2021 | 31/12/2022 | 31/12/2023 | 31/12/2024 |
| REVENUE | | | | | | | | | | | |
| Revenue by Product | | | | | | | | | | | |
| For the Fiscal Period Ending | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 | 31/12/2022 | 31/12/2023 | 31/12/2024 |
| Revenue | 192,308.00 | 122,566.00 | 103,310.00 | 134,674.00 | 158,902.00 | 139,865.00 | 94,471.00 | 155,606.00 | 235,717.00 | 196,913.00 | 193,414.00 |
| Downstream | 160,790.00 | 102,716.00 | 86,754.00 | 106,166.00 | 125,597.00 | 107,912.00 | 68,083.00 | 111,490.00 | 172,308.00 | 151,038.00 | 146,434.00 |
| Upstream | 31,263.00 | 19,704.00 | 16,410.00 | 21,110.00 | 33,069.00 | 31,707.00 | 26,311.00 | 43,992.00 | 63,293.00 | 45,742.00 | 46,848.00 |
| All Other | 255.00 | 146.00 | 146.00 | 209.00 | 236.00 | 246.00 | 77.00 | 124.00 | 116.00 | 133.00 | 132.00 |
| Adjustment | - | - | - | - | - | - | - | - | - | - | - |
| #N/A Field Not Applicable | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |

| | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 | 31/12/2022 | 31/12/2023 | 31/12/2024 |
|-------------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Revenue by Geography | | | | | | | | | | | |
| For the Fiscal Period Ending | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 | 31/12/2022 | 31/12/2023 | 31/12/2024 |
| Revenue | 192,308.00 | 122,566.00 | 103,310.00 | 134,674.00 | 158,902.00 | 139,865.00 | 94,471.00 | 155,606.00 | 235,717.00 | 196,913.00 | 193,414.00 |
| International | 110,659.00 | 69,888.00 | 59,651.00 | 74,648.00 | 93,106.00 | 79,858.00 | 57,446.00 | 86,504.00 | 128,355.00 | 108,198.00 | 107,970.00 |
| United States | 81,649.00 | 52,678.00 | 43,659.00 | 52,837.00 | 65,796.00 | 60,007.00 | 37,025.00 | 69,102.00 | 107,362.00 | 88,715.00 | 85,444.00 |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

| | | | | | | | |
|-------------|---------------|--------------|--------|------------|-----------|--------|-----|
| Ticker: | CVX US EQUITY | Sort | Ascend | Currency | Reporting | Change | USD |
| Period Type | Annuals | Consolidated | Yes | Accounting | Mixed | | |

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

| Y | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Pension | | | | | | | | | | | |
| For the Fiscal Period Ending | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 | 31/12/2022 | 31/12/2023 | 31/12/2024 |
| <i>Currency</i> | <i>USD</i> |
| Pension Net Periodic Cost | | | | | | | | | | | |
| Service Cost | 640.00 | 723.00 | 653.00 | 640.00 | 621.00 | 545.00 | 627.00 | 573.00 | 515.00 | 400.00 | 411.00 |
| Interest Cost | 834.00 | 779.00 | 638.00 | 585.00 | 576.00 | 596.00 | 528.00 | 372.00 | 455.00 | 641.00 | 656.00 |
| Expected Return on Plan Assets | (1,086.00) | (1,045.00) | (966.00) | (836.00) | (889.00) | (796.00) | (859.00) | (767.00) | (800.00) | (761.00) | (793.00) |
| Pension Expense (Income) | 1,150.00 | 1,217.00 | 1,229.00 | 1,219.00 | 1,100.00 | 896.00 | 1,489.00 | 1,221.00 | 763.00 | 557.00 | 551.00 |
| Other Postretirement Cost | | | | | | | | | | | |
| Service Cost | 50.00 | 72.00 | 60.00 | 32.00 | 42.00 | 36.00 | 38.00 | 43.00 | 43.00 | 33.00 | 34.00 |
| Interest Cost | 148.00 | 151.00 | 128.00 | 95.00 | 94.00 | 96.00 | 71.00 | 53.00 | 60.00 | 97.00 | 98.00 |
| Expected Return on Plan Assets | - | - | - | - | - | - | - | - | - | - | - |
| Other Postretirement Benefits Expense (I | 219.00 | 271.00 | 221.00 | 94.00 | 123.00 | 101.00 | 57.00 | 85.00 | 89.00 | 86.00 | 91.00 |
| Pension Funded Status | | | | | | | | | | | |
| Fair Value of Plan Assets | 15,334.00 | 14,383.00 | 13,724.00 | 14,714.00 | 12,674.00 | 14,968.00 | 15,293.00 | 14,869.00 | 11,228.00 | 12,535.00 | 12,598.00 |
| Actual Return (Loss) on Plan Assets | 1,425.00 | 37.00 | 1,578.00 | 1,703.00 | 575.00 | 2,114.00 | 1,348.00 | 1,163.00 | 2,947.00 | 935.00 | 205.00 |
| Employer Contribution | 375.00 | 868.00 | 870.00 | 980.00 | 1,035.00 | 1,362.00 | 1,213.00 | 1,751.00 | 1,322.00 | 1,120.00 | 844.00 |
| Benefits Paid | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | (909.00) |
| Projected Benefit Obligation | 20,017.00 | 18,899.00 | 18,440.00 | 19,120.00 | 16,546.00 | 20,145.00 | 21,473.00 | 18,317.00 | 13,067.00 | 13,997.00 | 13,429.00 |
| Over(Under) Funded Pension | (4,683.00) | (4,516.00) | (4,716.00) | (4,406.00) | (3,872.00) | (5,177.00) | (6,180.00) | (3,448.00) | (1,839.00) | (1,462.00) | (831.00) |
| Accumulated Benefit Obligation | 14,290.00 | 13,326.00 | 13,149.00 | 13,455.00 | 11,518.00 | 13,986.00 | 15,167.00 | 2,548.00 | 1,806.00 | 1,881.00 | 1,889.00 |
| Pension Funding Ratio | 76.60 | 76.10 | 74.43 | 76.96 | 76.60 | 74.30 | 71.22 | 81.18 | 85.93 | 89.55 | 93.81 |
| Other Postretirement Funded Status | | | | | | | | | | | |
| Fair Value of Plan Assets | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Actual Return (Loss) on Plan Assets | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Employer Contribution | 200.00 | 196.00 | 189.00 | 36.00 | 166.00 | 168.00 | 155.00 | 146.00 | 158.00 | 159.00 | 148.00 |
| Benefits Paid | (350.00) | (344.00) | (337.00) | (229.00) | (237.00) | (240.00) | (214.00) | (189.00) | (220.00) | (222.00) | (202.00) |
| Projected Benefit Obligation | 3,660.00 | 3,324.00 | 2,549.00 | 2,788.00 | 2,430.00 | 2,520.00 | 2,650.00 | 2,489.00 | 1,938.00 | 2,017.00 | 1,880.00 |
| Over(Under) Funded Post Ret Benefits | (3,660.00) | (3,324.00) | (2,549.00) | (2,788.00) | (2,430.00) | (2,520.00) | (2,650.00) | (2,489.00) | (1,938.00) | (2,017.00) | (1,880.00) |
| Other Post-Retirement Funding Ratio | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Actuarial Assumptions | | | | | | | | | | | |
| Pension | | | | | | | | | | | |
| Expected Return on Plan Assets | 6.85 | 6.64 | 7.00 | 6.38 | 6.87 | 5.98 | 5.80 | 5.50 | 5.81 | 6.76 | 6.73 |
| Discount Rate used on Plan Liabilities | 4.63 | 4.93 | 4.01 | 3.62 | 4.34 | 3.13 | 2.40 | 2.80 | 5.65 | 5.13 | 5.77 |
| Rate of Compensation Increase | 4.93 | 4.72 | 4.50 | 4.36 | 4.15 | 4.36 | 4.35 | 4.38 | 4.42 | 4.35 | 4.35 |
| Other Postretirement Benefits | | | | | | | | | | | |
| Expected Return on Plan Assets | 7.25 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Discount Rate used on Plan Liabilities | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | 5.70 |
| Health Care Cost Trend Projected(next y | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Pension Plan Asset Allocation | | | | | | | | | | | |
| Fair Value of Plan Assets | 15,334.00 | 14,383.00 | 13,724.00 | 14,714.00 | 12,674.00 | 14,968.00 | 15,293.00 | 14,869.00 | 11,228.00 | 12,535.00 | 12,598.00 |
| Asset Category - Equities % | 53.20 | 47.85 | 40.21 | 40.96 | 38.09 | 39.30 | 43.24 | 43.61 | 38.92 | 35.86 | 33.85 |
| Asset Category - Debt % | 32.14 | 33.51 | 34.20 | 36.65 | 37.83 | 40.37 | 51.30 | 41.51 | 52.72 | 46.73 | 28.00 |
| Asset Category - Real Estate % | 11.04 | 13.02 | 12.37 | 10.00 | 11.39 | 9.13 | -- | 9.98 | 2.54 | 9.84 | 10.98 |
| Asset Category - Company Stock % | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Asset Category - Cash % | 3.00 | 3.96 | 4.77 | 4.80 | 4.52 | 4.39 | 4.17 | 2.86 | 2.49 | 5.02 | 2.29 |
| Asset Category - Other % | 0.62 | 1.66 | 1.49 | 0.65 | 0.76 | 0.63 | 0.44 | 2.04 | 3.34 | 2.48 | 0.58 |
| Expected Pension Payments | | | | | | | | | | | |
| Year 1 | 1,623.00 | 1,746.00 | 1,755.00 | 1,852.00 | 1,581.00 | 1,542.00 | 2,437.00 | 1,122.00 | -- | -- | 1,104.00 |
| Year 2 | 1,661.00 | 1,681.00 | 1,740.00 | 1,610.00 | 1,506.00 | 1,778.00 | 1,139.00 | 1,193.00 | -- | -- | 1,114.00 |
| Year 3 | 1,669.00 | 1,827.00 | 1,586.00 | 1,585.00 | 1,747.00 | 1,384.00 | 1,294.00 | 1,250.00 | -- | -- | 1,115.00 |
| Year 4 | 1,695.00 | 1,668.00 | 1,555.00 | 1,538.00 | 1,373.00 | 1,384.00 | 1,340.00 | 1,254.00 | -- | -- | 1,105.00 |
| Year 5 | 1,693.00 | 1,633.00 | 1,507.00 | 1,524.00 | 1,352.00 | 1,389.00 | 1,318.00 | 1,243.00 | -- | -- | 1,102.00 |
| Beyond Year 5 | 7,970.00 | 7,626.00 | 7,078.00 | 7,096.00 | 6,364.00 | 6,666.00 | 6,256.00 | 6,007.00 | -- | -- | 5,530.00 |
| Expected Postretirement Benefits | | | | | | | | | | | |
| Year 1 | 198.00 | 191.00 | 163.00 | 174.00 | 175.00 | 174.00 | 153.00 | 151.00 | -- | -- | 149.00 |
| Year 2 | 203.00 | 195.00 | 163.00 | 175.00 | 172.00 | 170.00 | 162.00 | 149.00 | -- | -- | 147.00 |
| Year 3 | 207.00 | 199.00 | 164.00 | 175.00 | 171.00 | 165.00 | 158.00 | 146.00 | -- | -- | 145.00 |
| Year 4 | 212.00 | 203.00 | 164.00 | 175.00 | 168.00 | 161.00 | 154.00 | 144.00 | -- | -- | 144.00 |
| Year 5 | 216.00 | 207.00 | 164.00 | 174.00 | 166.00 | 156.00 | 151.00 | 142.00 | -- | -- | 143.00 |
| Beyond Year 5 | 1,113.00 | 1,053.00 | 799.00 | 850.00 | 795.00 | 725.00 | 706.00 | 682.00 | -- | -- | 709.00 |

| | | |
|-----------------------|-------------------|-------------------------------|
| Ticker: CVX US EQUITY | Sort Ascend | Currency Reporting Change USD |
| Period Type: Annuals | Consolidated: Yes | Accounting: Mixed |

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

| Y | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|--|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Supplemental | | | | | | | | | | | |
| For the Fiscal Period Ending | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 | 31/12/2022 | 31/12/2023 | 31/12/2024 |
| Currency | USD |
| Options Activity | | | | | | | | | | | |
| Options Granted During Period | 11.38 | 22.13 | 30.91 | 5.88 | 4.67 | 5.77 | 8.28 | 6.95 | 3.87 | 2.12 | 2.73 |
| Options Outstanding End Of Period | 78.34 | 94.29 | 112.28 | 103.77 | 94.72 | 86.64 | 90.15 | 77.40 | 25.27 | 24.38 | 23.17 |
| Options Exercisable End of Period | 56.94 | 65.66 | 71.15 | 78.12 | 81.07 | 77.67 | 80.86 | 66.50 | 16.42 | 18.44 | 18.37 |
| Price | | | | | | | | | | | |
| Weighted Average Fair Value per Option | 25.86 | 13.89 | 9.53 | 15.31 | 18.18 | 15.82 | 13.00 | 12.22 | 23.56 | 45.82 | 38.00 |
| Avg Exercise Price (Options Outstanding) | 93.59 | 96.67 | 94.99 | 97.40 | 99.92 | 103.22 | 108.17 | 108.10 | 117.20 | 118.72 | 122.62 |
| Avg Exercise Price (Options Exercisable) | 85.60 | 91.85 | 97.32 | 98.54 | 99.34 | 101.63 | 107.65 | 109.80 | 114.61 | 113.38 | 114.15 |
| Stock Option Valuation Model | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 |
| Assumptions | | | | | | | | | | | |
| Stock Opt Valuation - Risk Free Rate (%) | 1.90 | 1.40 | 1.60 | 2.20 | 2.60 | 2.60 | 1.50 | 0.71 | 1.79 | 3.43 | 3.98 |
| Stock Opt Valuation - Expected Life (Yrs) | 6.00 | 6.10 | 6.30 | 6.30 | 6.50 | 6.60 | 6.60 | 6.80 | 6.90 | 6.40 | 6.50 |
| Stock Opt Valuation - Expected Volatil (%) | 30.30 | 21.90 | 21.70 | 21.70 | 21.20 | 20.50 | 20.80 | 31.10 | 31.30 | 32.50 | 33.00 |
| Stock Opt Valuation - Dividend Yield (%) | 3.30 | 3.60 | 4.50 | 4.20 | 3.80 | 3.80 | 4.00 | 6.00 | 5.00 | 3.50 | 4.10 |
| Stock Expense | | | | | | | | | | | |
| Expense For Stock-Based Compensation | 287.00 | 312.00 | 271.00 | 137.00 | 105.00 | 81.00 | 94.00 | 60.00 | - | - | - |
| Stock Option Expense (After Tax) | 186.00 | 203.00 | 176.00 | 89.00 | 83.00 | 64.00 | 81.00 | 47.00 | - | - | - |